



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

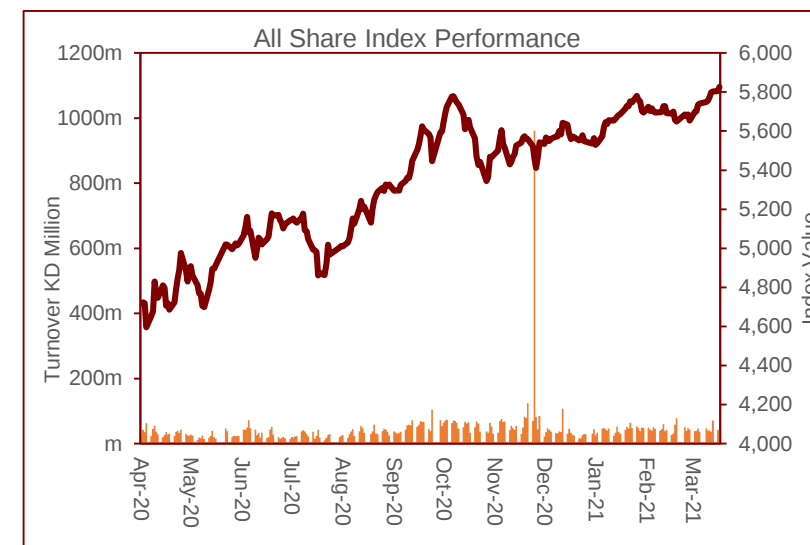
Tuesday, April 20, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,021.20	0.72	1.14	4.25	4.25	8.57	35.36 KWD	2.00	34.43
Kuwait Premier Index	6,594.71	0.81	0.99	4.27	4.27	8.98	26.77 KWD	2.16	34.61
Kuwait Main Index	4,882.18	0.45	1.60	4.16	4.16	7.24	8.59 KWD	1.47	34.13
NIC 50	7,323.74	0.70	0.94	4.20	4.20	8.98	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,369.17	0.67	0.71	4.18	4.18	8.45	20.22 KWD	1.39	35.61
Telecom	1,118.89	0.63	0.83	0.38	0.38	1.50	3.43 KWD	0.59	14.14
Industrials	969.18	0.87	2.24	5.25	5.25	8.76	3.46 KWD	0.77	12.20
Financial services	1,083.03	1.13	2.64	9.96	9.96	16.49	2.73 KWD	0.69	4.63
Real estate	1,063.53	0.54	1.45	4.60	4.60	11.64	2.29 KWD	0.60	55.66
Basic materials	1,168.65	1.68	3.08	7.31	7.31	30.05	1.04 KWD	1.86	23.29
Health care	799.60	-0.02	-0.02	-1.31	-1.31	-3.27	0.40 KWD	4.12	40.51
Consumer services	717.68	-0.52	-0.52	1.40	1.40	-3.84	0.42 KWD	0.73	8.83
Insurance	1,243.88	2.32	2.02	3.56	3.56	7.59	0.47 KWD	0.81	7.98
Consumer Disc	818.00	-0.68	0.72	-3.26	-3.26	-0.07	0.22 KWD	1.26	28.01
Energy	1,266.27	-0.40	0.87	3.34	3.34	-0.87	0.26 KWD	0.79	14.18
Technology	705.68	-0.82	2.21	18.29	18.29	40.38	0.01 KWD	0.80	0.00
Utilities	702.63	0.00	0.00	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,116.98	0.19	1.29	2.11	2.11	16.43	9,595 SAR	2.46	21.12
Qatar (QE Index)	10,914.12	-0.06	0.05	4.84	4.84	4.49	555 QAR	1.57	19.53
Dubai (DFMGI)	2,624.27	-0.32	-0.33	2.90	2.90	5.31	289 AED	1.41	30.86
Abu Dhabi (ADI)	6,155.42	0.87	0.39	4.11	4.11	22.00	890 AED	1.64	18.34
Bahrain (BAX)	1,481.62	0.13	0.42	1.62	1.62	-0.55	15 BHD	1.30	11.02
MUSCAT SE INDEX	3,696.63	0.81	-0.30	-0.33	-0.33	1.03	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,944.05	-0.31	-0.31	4.71	4.71	9.44			
U.S. (S&P 500)	4,163.26	0.33	-0.53	4.79	4.79	10.84			
U.K. (FTSE 100)	6,917.65	-1.18	-1.45	3.04	3.04	7.08			
Japan (Topix)	1,926.25	-1.55	-1.77	-1.42	-1.42	6.74			
Emerging Markets									
MSCI EM Index	1,348.55	-0.01	-0.01	2.44	2.44	4.44			
China (SSE Composite)	3,472.94	-0.13	1.35	0.90	0.90	0.00			
India (Sensex)	47,705.80	-0.51	-2.35	-3.69	-3.69	-0.14			



What Move the GCC markets ,

Oil Prices

Oil prices rose to over one-month highs on Tuesday as a weaker U.S. dollar supported commodities and on expectations that crude inventories fell in the United States, the world's biggest oil user, though rising coronavirus cases in Asia capped gains. Brent crude futures for June delivery had risen by 66 cents, or 1%, to \$67.71 a barrel.

Kuwait Market

The market closed today up by +0.72%, value traded 55.0 million KD, Premier market value traded reach 32.4 million KD and closed at 6,594 change by +0.81%.

Saudi Market

The Market closed by +0.19%, today market Performance are linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



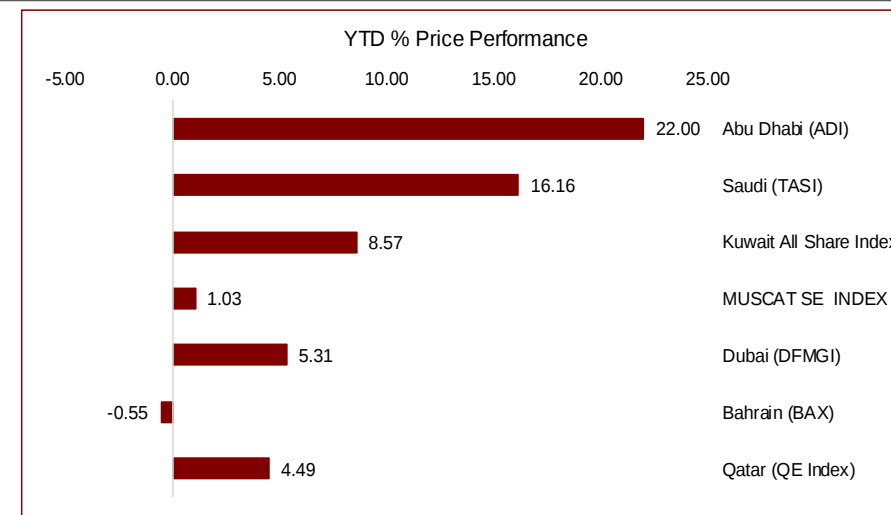
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.831	0.12	0.12	2.97	2.97	3.88	5.98 KWD	1.59	27.00
KFH	0.730	0.97	1.11	4.56	4.56	18.61	6.16 KWD	3.16	32.00
Zain	0.610	0.83	1.16	0.83	0.83	0.66	2.64 KWD	2.01	14.14
BOUBYAN BANK	0.645	1.74	2.87	11.94	11.94	19.23	2.05 KWD	3.46	34.00
Agility	0.779	1.30	3.32	7.30	7.30	15.24	1.58 KWD	1.30	36.14
Saudi Arabia									
ARAMCO	35.55	0.00	-0.14	-1.25	-1.25	1.57	7,109.43 SAR	7.17	38.42
SABIC	119.80	0.34	2.74	2.04	2.04	18.15	358.17 SAR	2.14	35.00
STC	124.00	0.00	2.65	-2.21	-2.21	16.98	247.98 SAR	3.87	22.34
AL-RAJHI BANK	95.20	0.63	1.06	-3.64	-3.64	29.35	236.48 SAR	4.07	22.30
NCB	54.10	-0.18	-1.28	1.88	1.88	24.80	242.69 SAR	2.04	14.85
United Arab Emirates									
ETISALAT.AD	21.72	0.37	-0.82	0.37	0.37	28.52	188.89 AED	3.85	20.85
FAB.AD	14.56	0.69	0.00	-0.27	-0.27	12.87	159.00 AED	1.46	15.57
EMIRATES NBD	12.05	0.84	0.84	4.78	4.78	16.99	76.12 AED	0.90	11.95
DB ISLAMIC BK	4.52	-0.44	0.44	-0.66	-0.66	-1.95	32.73 AED	0.81	11.95
EMAAR PROPERT	3.81	-1.80	-1.80	7.63	7.63	7.93	27.28 AED	0.48	10.62
Qatar									
QNB	18.00	0.00	0.00	-0.56	-0.56	0.34	166.26 QAR	1.80	15.47
INDUSTRIES QAT	13.20	0.76	3.13	10.46	10.46	21.44	79.86 QAR	2.37	40.13
QA ISLAMIC BK	17.65	-0.84	-3.02	7.23	7.23	3.16	41.71 QAR	1.88	14.39
MASRAF AL RAYA	4.50	0.00	-0.79	4.80	4.80	-0.75	33.74 QAR	2.35	15.30
MESAIEED PETRO	1.86	-0.54	-0.16	-0.16	-0.16	-9.28	23.34 QAR	1.48	44.06
OMAN									
BANK MUSCAT	0.390	0.00	0.00	1.56	1.56	8.33	1.39 OMR	0.68	8.33
OMANTEL	0.752	1.62	-3.14	-6.09	-6.09	2.21	0.56 OMR	0.98	7.69
BANK DHOFAR	0.104	1.96	-2.80	-1.89	-1.89	7.22	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.153	-0.65	4.05	2.67	2.67	-3.75	0.25 QAR	0.47	12.71
OMINVEST	0.308	1.99	3.33	-3.12	-3.12	-8.28	0.25 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.72 % The leading sector best performance indices today are Basic materials 1.68 % Financial services 1.13 % Industrials 0.87 % respectively

from YTD performance perspective the best sector performance are Basic materials by 30.05 % while the bottom sector performance is Consumer services by -3.84 %

Telecommunication sector are up today by + 0.63 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.96 %

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.34 %

STC are flat performance today 0 %, Al Rajhi Bank have positive performance today by + 0.63 %

UAE

ETISALAT AD closed today up by +0.37% and act defensively with COVID19



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